

Lucy Willis Private Client Executive



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Lucy is a Private Client Executive based in our Upminster office and a valued member of our Private Client Team.

Lucy joined Pinney Talfourd as a Paralegal and then progressed to her current role as Private Client Executive, reflecting her growing expertise and responsibility within the department.

Lucy has extensive experience supporting clients across a broad range of matters, including drafting Wills, preparing Lasting Powers of Attorney, managing Deputyship and Power of Attorney arrangements, and administering estates from Grant of Probate through to full Probate administration. She has also worked within the Court of Protection Department, assisting clients who lack capacity and providing sensitive, practical support in complex situations.

A CILEX Paralegal, Lucy is currently undertaking her CILEX Advanced level exams to further enhance her professional qualifications.

EXPERTISE

WILLS

Wills

LASTING POWERS OF ATTORNEY

- Lasting Powers of Attorney
- Decisions affecting Property and Finances

Upminster

54 Station Road, Upminster, Essex RM14 2TU DX 35555 Upminster

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E upminster@pinneytalfourd.co.uk

Leigh-on-Sea

The Old Gasworks, 43 Progress Rd, Leigh-on-Sea SS9 5PR By appointment only.

E leighonsea@pinneytalfourd.co.uk

Brentwood

30 High Street, Brentwood, Essex CM14 4AJ DX 5003 Brentwood T: 01277 211755 F: 01277 261154

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Canary Wharf

18th Floor, 40 Bank Street, Canary Wharf, London E14 5AB DX 51004 Hornchurch T: 0203 105 0305 E canarywharf@pinneytalfourd.co.uk

Hornchurch

40 North Street, Hornchurch, Essex RM11 1EW DX 51004 Hornchurch T: 01708 511000 F: 01708 511040 E hornchurch@pinneytalfourd.co.uk 1



• Decisions affecting health and welfare

PROBATE

- Probate
- Intestacy
- Executors
- Estate Administration Services

COURT OF PROTECTION

- Court of Protection
- The role of the Office of the Public Guardian
- The role of a Deputy
- Referrals
- Court of Protection Services
- Applying to become a Deputy

ON A PERSONAL NOTE

In her spare time, Lucy enjoys travelling, spending time with friends and family and exploring new places with her dog Teddy.

Education

Lucy is currently undertaking her CILEX Foundation exams.

Awards

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LEADING FIRM

Legal500

UNITED KINGDOM **2026**

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