

# Andrew Grant

## Senior Associate



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Andrew studied his law degree at DeMontfort University in Leicester and graduating in 1999 before completing his legal practice course at the same university.

Andrew subsequently joined the American law firm Howrey Simon Arnold & White to complete his two-year training contract, qualifying as a solicitor in 2004. Whilst at Howreys Andrew went on secondment to Dale and Newbury in West London to do his private client seat and remained at Dale and Newbury after he qualified. Since then Andrew has worked as an associate, senior associate and then partner in both regional multi-office and niche practices.

Andrew joined Pinney Talfourd in December 2022 as a senior associate. Andrew leads his own team and also supervises other lawyers across our offices.

## EXPERTISE

Andrew's expertise covers:

### WILLS

- [Wills](#)

### LASTING POWERS OF ATTORNEY

- [Lasting Powers of Attorney](#)
- [Decisions affecting Property and Finances](#)
- [Decisions affecting health and welfare](#)

#### Upminster

54 Station Road, Upminster, Essex RM14 2TU  
DX 35555 Upminster  
T: 01708 229444 F: 01708 228163  
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#### Brentwood

30 High Street, Brentwood, Essex CM14 4AJ  
DX 5003 Brentwood  
T: 01277 211755 F: 01277 261154  
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#### Hornchurch

40 North Street, Hornchurch, Essex RM11 1EW  
DX 51004 Hornchurch  
T: 01708 511000 F: 01708 511040  
E [hornchurch@pinneytalfourd.co.uk](mailto:hornchurch@pinneytalfourd.co.uk)

#### Leigh-on-Sea

The Old Gasworks, 43 Progress Rd, Leigh-on-Sea SS9 5PR  
By appointment only.  
E [leighonsea@pinneytalfourd.co.uk](mailto:leighonsea@pinneytalfourd.co.uk)

#### Canary Wharf

18th Floor, 40 Bank Street, Canary Wharf, London E14 5AB  
DX 51004 Hornchurch  
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## PROBATE

- Probate
- Intestacy
- Executors
- Estate Administration Services

## TRUSTS

- Trusts

## COURT OF PROTECTION

- Court of Protection
- The role of the Office of the Public Guardian
- The role of a Deputy
- Referrals
- Court of Protection Services
- Applying to become a Deputy

Andrew has significant experience in private client work and this includes will drafting, inheritance tax planning, trusts, administering estates and Court of Protection work. He regularly acts as an administrator, trustee, attorney and financial affairs deputy.

Some of Andrew's cases have been high profile and received national press coverage and he receives referrals from various charities, financial advisers and other law firms. Andrew has particular skill in dealing with complex matters where understanding the key issues is vital, trust needs to be established, and managing the interactions between all parties needs particular empathy and understanding.

## BADGES & AWARDS

Andrew is an Accredited Lifetime Lawyer – one of the most qualified lawyers in the country supporting vulnerable and older people.

## ON A PERSONAL NOTE

On a personal note, Andrew is, when he can find the time, a keen runner and cyclist. He is also a parent governor at his daughter's school.

## Areas of Expertise

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## Wills

## Trusts

### Notable Trusts cases

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Advising trustees on the inheritance tax interaction between a life interest trust and a nil rate band debt charge scheme in relation to the family home and liaising with HM revenue & Customs as to the tax liability.

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Advising trustees on the potential liabilities of a self-settled £1,000,000 discretionary trust fund where the settlor is living in residential care and has his care funded by the local authority.

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Advising trustees on the winding up of a discretionary will trust where appointments out had been made in the first two years but the value of the trust fund at the end of this period was more than the nil rate band. Advising on exit charges and 10 year anniversary charges and calculating the tax and reporting the liability to HM Revenue & Customs.

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## Lasting Powers of Attorney

### Notable Lasting Powers of Attorney cases

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Acting as financial affairs attorney for a client who is subject to an indefinite hospital order and successfully challenging the application of the Forfeiture Rule and attending both the mediation and subsequent court hearing to approve the settlement.

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## Court of Protection Services

### Notable Court of Protection Services cases

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Acting for lay deputies in an application to the Court of Protection and asking for permission to make gifts, enter into a deed of variation and place some of Ps money into an inheritance tax saving investment.

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## Estate Administration Services

### Notable Estate Administration Services cases

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Acting as administrator to the estate of a Priest who was falsely accused by the Church of England of child sex abuse and having sex with men knowing he was HIV positive.

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## Awards



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